

# **DEVELOPMENT AND VALIDATION OF AN INSTRUMENT TO MEASURE HEALTH-RELATED OUT-OF-POCKET COSTS:** THE COST FOR PATIENTS QUESTIONNAIRE (COPAQ)

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## BACKGROUND

- The growth of health care spending is a major concern for insurers and governments but also for patients whose health problems may result in costs beyond direct medical costs.
- It is particularly the case for ambulatory patients who require continuous care and support from their relatives.
- There is currently no standard instrument to measure patients' and their relatives' out-of-pocket costs.

## OBJECTIVE

To develop a comprehensive tool to measure direct and indirect costs of a health condition for patients and their relatives. The Costs for Patients Questionnaire (CoPaQ) was constructed to be generalizable to various outpatient contexts.

## METHODS

- **Online Delphi:** iterative process with multiple rounds with an expert panel. The process was online and anonymous.
- **Pilot test-retest:** The CoPaQ was administered twice with a two-week delay but covering the same period.
- **Participants:** There were 14 members of the Delphi panel (researchers=6 & patients=8) and 18 participants for the test-retest (criteria: utilization of health care services in the previous 6 months).
- **Outcome Measures:** Items related to direct and indirect costs for patients or their families.

## RESULTS

- An initial list of 34 items was established from a systematic review.
- Each round of the Delphi panel incorporated feedback from the previous round until a strong consensus was achieved about the most important costs items and how the questions should be formulated.
- After four rounds of the Delphi to reach consensus on items to be included and wording, the questionnaire had a total of 32 cost items.

Rappa statistics of Corag								
Items	Agreement	Expected	Kappa	Std.	Ζ	Prob>Z	Interpretation	
		agreement	value (k)	Err.				
Means of transportation	44.44%	29.01%	0.217	0.133	1.630	0.051	Fair	
Parking fees	94.44%	62.35%	0.852	0.233	3.660	0.000	Almost perfect	
Purchase of prescription drugs-related with the illness	100%	55.56%	1.000	0.236	4.240	0.000	Almost perfect	
Purchase of non-prescription drugs in pharmacies	83.33%	67.28%	0.491	0.203	2.420	0.008	Moderate	
Other expenses related to accessing health care services	100%	89.51%	1.000	0.236	4.240	0.000	Almost perfect	
Other treatments	88.89%	50%	0.778	0.236	3.300	0.001	Substantial	
Childcare or other services for children	100%	89.51%	1.000	0.236	4.240	0.000	Almost perfect	
Other expenses related to childcare or other services for children	5.56%	10.19%	-0,052	0.030	-1.710	0.957	Poor	
Loss of income	100%	52.47%	1.000	0.236	4.240	0.000	Almost perfect	
Costs for informal caregivers or accompanying persons	94.12%	56.06%	0.866	0.240	3.600	0.000	Almost perfect	
Training	100%	68%	1.000	0.447	2.240	0.013	Almost perfect	
Other expenses related to informal caregivers	20%	28%	-0.111	0.199	-0.560	0.712	Poor	

Items	<b>ICC value</b> 0.937	[95% Con	f. Interval]	ICC interpretation				
Travel costs		0.843	0.976	Excellent				
Waiting time	0.381	-0.081	0.711	Slight				
Time spent during traveling and consultation	0.415	-0.048	0.731	Acceptable to good				
Time spent looking for a treatment or appointment	-0.022	-0.486	0.451	Slight				
Loss of income	0.286	-0.478	0.822	Slight				
Time spent traveling	0.998	0.985	0.999	Excellent				
Help from an informal caregiver due to a limited capacity with domestic tasks	0.822	0.015	0.987	Excellent				
Waiting time during the patient consultation	0.996	0.964	0.999	Excellent				

For the test-retest, ICC ranged from -0.02 to 0.99 (median=0.62)

#### Table 1

### Kappa statistics of CoPaQ

### For the test-retest, Kappa coefficients ranged from -0.11 to 1.00 (median=0.86)

#### Table 2

#### ICC statistics of CoPaQ



## DISCUSSION

- Results allowed to develop a questionnaire measuring costs for patients (CoPaQ).
- This is one of the few studies about the development of a comprehensive tool to measure direct and indirect costs of a health condition for patients and their families to various outpatient contexts.
- The Costs for Patients Questionnaire (CoPaQ) may be used by researchers who wish to capture out-of-pocket costs of a condition for patients and their relatives and, in clinical practice to identify patients who are overwhelmed by the economic burden to begin conversations about their healthrelated costs.

## CONCLUSION

- A rigorous process of content and face validity development was implemented for the CoPaQ and this study allowed to set a list of cost elements to be considered from the patients' perspective.
- Additional research including a test-retest with a larger sample will be part of a subsequent validation strategy.

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