#### A Synthesis of Recent OECD High-Income Country Analyses of HRH Requirements and Labor Market Dynamics

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#### Background

- Human resources for health (HRH) planning affects health care system performance, which in turn affects population health.
  - Remains a major challenge despite its importance
- The World Health Organization (WHO) and the Global Health Workforce Alliance (GHWA) charged with facilitating, with partner organizations, the development of a global HRH strategy for the period 2016-2030.

### Aims of the study

To inform this process, our team was asked to:

- conduct a rapid review of recent analyses of health human resources (HHR) requirements and labour market dynamics in highincome Organization for Economic Cooperation and Development (OECD) member countries
- identify a methodology to simulate future HHR requirements for these countries.

#### Objectives

- Identify all analyses of HRH requirements and health labor market dynamics for high- income OECD countries published within the past 10 years.
- II. Categorize the analyses according to:
  - type(s) of models used to estimate requirements,
  - professions included,
  - time frames over which they apply,
  - any labor market trends identified,
  - any assumptions on which they were based.
- III. Identify key themes and trends in these analyses that may be emerging over time.
- IV. Identify and report gaps in the knowledge base formed by these analyses to inform the development of a global HRH strategy.
- Identify a methodology to project future HRH requirements in OECD countries.

#### Synthesis Methods

Four mechanisms for gathering relevant documents:

- 1. Systematic search of the peer-reviewed literature (6 electronic databases)
- 2. Targeted website searches
  - Ministry of Health websites
  - Bureaus of statistics
  - HRH-specific planning bodies
  - Websites of reputable international organizations and agencies
- 3. Reference mining
- 4. Supplemental contributions from international advisory group

## Synthesis Methods (cont'd)

- Inclusion criteria (validated by the Advisory Group):
  - Published in English between March 2005 and March 2015
  - Included primary analysis of HRH requirements or labor market dynamics
  - Pertained to one or more included countries.
- Relevant data extracted using standardized tool
- Data synthesized into a report
  - Amended and validated by Advisory Group

# Development of Methodology for HRH Planning in Included Countries

- Informed by results of synthesis
- Criteria for such a methodology drafted and amended based on feedback from Advisory Group
- Synthesis found no applied (but some theoretical) examples of approaches which met all criteria

#### Synthesis Results

- Searches yielded >1000 documents; all titles and abstracts reviewed
- > 180 documents selected for full-text review
- AG provided 11 additional documents for review
- A selection of 30 that cited multiple other potentially relevant works were mined for additional documents; 32 non-duplicates were found
- 223 documents included in the review

#### Synthesis Challenges

- Lack of analysis on HRH supply/requirements found
  - For several countries, no quantitative analyses of national-level HRH gaps (difference between HRH supply and HRH requirements
  - For others, only analyses of HRH supply, not requirements
- Most studies focus on physicians and nurses; little evidence on the other HRH that make up each country's workforce
- HRH shortages or surpluses often measured in different units
- HRH research and/or policy question(s) to be answered by the various analyses are often not clear
- Important differences in the various approaches used to conceptualize and measure HRH supply, requirements, shortages and surpluses across these countries
- Assumptions used in various analyses often not explicit

#### Synthesis Findings

- HRH supply in included countries is generally expected to grow
  - Several exceptions, e.g. nuclear medicine technologists in Australia, surgeons in Japan, obstetricians-gynecologists in the United States, and RNs in Israel
- Not clear whether the expected growth in HRH supply will be adequate to meet health care system objectives in the future
  - Differing views about whether the requirements for different types of HRH are expected to increase or decrease in the future in different jurisdictions

#### Synthesis Findings

- Several recurring themes regarding factors of importance in HRH planning across the documents reviewed
  - Factors such as aging populations and health workforces as well as changes in disease patterns, models of care delivery, scopes of practice and technologies in health care.
  - Most common HRH planning approaches found through the review do not account for most of these factors
- The included documents do not collectively present a clear or consistent picture of what the HRH situation is expected to be across
  - or even within - these jurisdictions in the future.

### Criteria for HRH planning

 The approach is consistent with the objectives of the health care system.

#### 2. That...

- a) HRH requirements are derived from service requirements; and
- b) Those service requirements are aligned with system objectives.
- 3. The approach considers HRH requirements in the context of production functions for health services (i.e., dependent upon the availability or use of other inputs to service production).

### Criteria for HRH planning

- 4. The approach explicitly considers the role and determinants of productivity (i.e. units of service per hour of work).
- 5. HRH supply is measured in terms of time devoted to service delivery (i.e., flow generated by a stock of HRH) as opposed to focussing only on the HRH stock (numbers of HRH).
- 6. The approach considers the determinants of flow (e.g., hours worked) and stock (entries/exits) as policy variables.
- 7. The approach considers
  - a) the cost implications of HRH plans; and
  - b) the extent to which HRH plans are aligned with health system financial planning.

#### Conclusions

- The HRH evidence base from high-income OECD countries does not provide a clear picture of their expected future HRH situations.
- Most reviewed documents appeared to derive HRH policy questions based on predetermined planning methods as opposed to developing planning methods to address explicit HRH policy questions.
- Appropriateness of different HRH planning approaches for given jurisdictions depends on:
  - the objectives of the health care systems,
  - the precise policy questions being asked for which they are planning
  - the context in which that planning takes place.

#### **Key Messages**

- Based on the objectives of the health system, methods need to be adopted that produce relevant answers for the precise HRH questions facing policy makers in their particular contexts.
- Policy questions should come first, with HRH research methods following, rather than policy being made to fit the methods.
- From this review, we were able to develop a set of criteria for more systematic HRH planning.

### The Way Forward

- Apply criteria for more systematic HRH planning;
- More in-depth practical applications within countries, both high and lower/middle income;
- HRH planning becomes more integrated with policy and system planning.

## QUESTIONS?

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